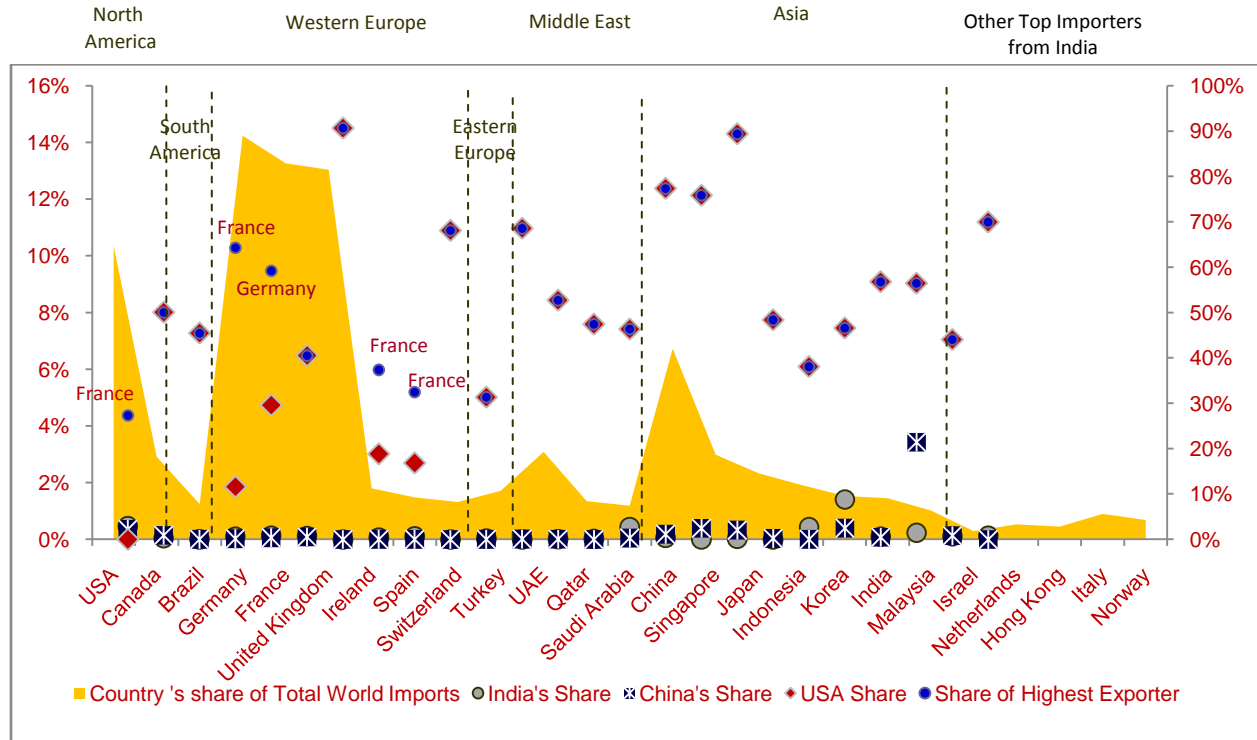


## Aerospace – Market Composition

In this section, the top exports markets for Aerospace sector have been identified and then contribution of Indian vis-à-vis other competing countries in each market's imports is mapped.

### Aerospace



The global aerospace export market is primarily dominated by USA across all geographic regions, which is also evident from its share in the top importing countries. However, France seems to have an edge over USA in select European countries namely Germany, Spain and Switzerland.

India is currently not among the top 10 exporter of aerospace in the world. Moreover, the gap between India and other top performing countries like USA, France and Germany is substantially high.

China's share too is miniscule in top importing countries.

In order to achieve global competitiveness in aerospace export, India needs to benchmark various levers like regulatory & policy environment and productivity & efficiency parameters with USA and France. Germany may also be studied for understanding the stimulants of the growth.