

Pharmaceuticals: Appendix A- List of industries & manufacturing processes in the identified sectors requiring innovative interventions

The segment selected within pharmaceuticals to identify innovative interventions is

- **Bulk Drugs.**

The segment was selected on the basis of their CAGR of exports, and percentage contribution to India's total exports.

Segments	India's Exports(in U.S. \$ thousand)					
	2005	2006	2007	2008	2009	2010
Bulk Drugs	4442587	5777481	6515983	7907098	6967465	8592662
Formulations	2345727	2992352	3833764	5005349	5011360	6096125

Source: ITC

Segments	Percentage contribution to India's total Pharmaceutical sector exports	CAGR of Exports (2005-10)	Indian Exports as % of world segment exports
Bulk Drugs	58.5%	14.10%	2.3%
Formulations	41.5%	21.05%	1.3%

Source: ITC, D&B Analysis