

## IT Hardware & Electronics: Appendix A- List of industries & manufacturing processes in the identified sectors requiring innovative interventions

Segments selected for benchmarking under IT Hardware & Electronics Sector includes

- **Communication & Broadcasting Equipment**
- **Electronic Components**

The segments were selected on the basis of their CAGR of exports, percentage contribution to India's total exports.

SEGMENTS	India's Exports (US\$ mn.)				
	2005-06	2006-07	2007-08	2008-09	2009-10
Communication & Broadcast Equipment	113	143	155	2,683	1,646
Electronic Component	858	1,291	1,518	2,294	2,047
Consumer Electronics	452	331	398	568	6,33
Industrial Electronics	519	662	967	918	739
Computer Hardware	232	331	246	361	401

Source: Department of IT

Segments	CAGR of Indian Segment exports (2005-10)	Percentage Contribution to India's total IT Hardware & Electronics Exports
Communication & Broadcast Equipment	95.40%	30.12%
Electronic Component	24.28%	37.45%
Consumer Electronics	8.81%	11.58%
Industrial Electronics	9.20%	13.51%
Computer Hardware	14.72%	7.34%

Source: Department of IT, D&B Analysis

Manufacturing Processes Selected for Benchmarking:

- Design
- Component production